#### THE STATE OF TEXAS

# SUBPOENA REQUIRING PRODUCTION OF DOCUMENTS PURSUANT TO TEXAS RULE OF CIVIL PROCEDURE 176

Cause No. DC-17-11306 In the 298th Judicial District Court of Dallas

County, Texas

TOWNSEND HOLDINGS, LLC d/b/a THE DALLAS POLICE & FIRE PENSION TOWNSEND GROUP, RICHARD BROWN,

SYSTEM. Plaintiff.

v. MARTIN ROSENBERG and GARY B.

LAWSON, Defendants.

TO: Any Sheriff or Constable of the State of Texas or other person authorized to serve and execute subpoenas as provided in Texas Rule of Civil Procedure 176.5.

YOU ARE HEREBY COMMANDED TO SUMMON

# CUSTODIAN OF RECORDS WFAA-TV, INC. ("CHANNEL 8 NEWS") C/O CT CORPORATION SYSTEM

Located at 1999 BRYAN'STREET, STE. 900, DALLAS, TEXAS 75201-3140, in DALLAS COUNTY, TEXAS to produce and permit inspection and copying of documents designated in EXHIBIT A attached hereto which are in WFAA-TV, INC.'s ("CHANNEL 8 NEWS") possession, custody, or control, to be used as evidence in this case, within thirty (30) days at:

Baker McKenzie, LLP,
1900 North Pearl Street, Suite 1500
Dallas, TX, 75201
(or electronically by contacting the undersigned counsel at Elizabeth. Yingling@bakermckenzie.com)

<u>Duties of Person Served with Subpoena.</u> You are advised that under Texas Rule of Civil Procedure 176, a person served with a subpoena has certain rights and obligations.

<u>Contempt.</u> Failure by any person without adequate excuse to obey a subpoena served upon that person may be deemed a contempt of the court from which the subpoena is issued or a district court in the county in which the subpoena is served, and may be punished by fine or confinement, or both. Texas Rule of Civil Procedure 176.8(a).

### CAUSE NO. <u>DC-17-11306</u>

DALLAS POLICE & FIRE PENSION	§	IN THE DISTRICT COURT
SYSTEM,	§	
	§	
Plaintiff(s),	§	
VS.	§	298TH JUDICIAL DISTRICT
TOWNSEND HOLDINGS, LLC D/B/A THE	§	
TOWNSEND GROUP, RICHARD BROWN,	§	
MARTIN ROSENBERG, and GARY B.	§	
LAWSON,	_	
Defendant(s).	§	DALLAS COUNTY, TEXAS

#### PROOF OF SERVICE OF SUBPOENA

Came to hand on Wednesday, May 15, 2019 at 10:40 AM, Executed at: 1999 BRYAN ST., STE 900, DALLAS, TX 75201 within the county of DALLAS at 12:45 PM, on Wednesday, May 15, 2019, by delivering to the within named:

WFAA-TV, INC. ("CHANNEL 8 NEWS")

By delivering to its Registered Agent, CT CORPORATION SYSTEM By delivering to Authorized Agent, MELISSA TORRES

In person a true copy hereof and tendered a witness fee of \$\).00 Cash/ which was accepted.

STEVE L REED
Notary Public
STATE OF TEXAS
10#500570-9
My Comm. Exp. Feb. 23, 2022

By:

Tracy/Edwards - PSC1872 - Exp 03/31/20

served@specialdelivery.com

Subscribed and Sworn to by Tracy Edwards, Before Me, the undersigned authority, on this

**4** day of May, 2019.

Notary Public in and for the State of Texas

#### Respectfully submitted,

#### **BAKER & McKENZIE, LLP**

By /s/Elizabeth L. Yingling

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ATTORNEYS FOR DEFENDANTS TOWNSEND HOLDINGS, LLC d/b/a THE TOWNSEND GROUP, RICHARD BROWN and MARTIN ROSENBERG

#### **CERTIFICATE OF SERVICE**

I hereby certify that on the 14th day of May, 2019, a true copy of the foregoing document was served by e-service on the following counsel of record:

J. Gregory Taylor Bart Sloan Mark K. Sales Diamond McCarthy 2711 Haskell Ave., Suite 3100 Dallas, TX 75204

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/s/Elizabeth L. Yingling
Elizabeth L. Yingling

#### **EXHIBIT A**

#### **DEFINITIONS AND INSTRUCTIONS**

In connection with these discovery requests, the following definitions shall apply:

- 1. All definitions and rules of construction contained in the Texas Rules of Civil Procedure and the Texas Rules of Evidence are incorporated herein by reference.
- 2. Unless otherwise indicated, the use in these Requests of the name or identity of any person, business organization, or other entity shall specifically include all past or present employees, officers, directors, partners, agents, representatives, and attorneys of that person, organization, or entity and its predecessors and successors.
- 3. For purposes of interpreting or construing the scope of these Requests, the terms shall be given their most expansive and inclusive interpretation unless otherwise specifically limited by the language of an individual Request. This includes, without limitation, the following:
  - a. Construing the singular form of the word to include the plural and the plural form to include the singular;
  - b. Construing the present tense of a verb to include the past tense and vice versa; and
  - c. Construing the term "including" to mean including, but not limited to.
- 4. "Document" shall mean and refer to the originals, any non-identical duplicates (e.g., due to margin notes, handwritten corrections, modifications, or similar alterations) and any copies or reproductions of any written or recorded matter in your custody, possession, or control, or known by you to exist, including, but not limited to, any information that is prepared by hand or is printed, recorded, reproduced, or transcribed by any process. This includes, but is not limited to, business records, correspondence, communications, memoranda, letters, reports, agreements, telegrams, telecopies, facsimiles, photocopies, photographs, film, microfilm, microfiche, videotapes, data processing input and output, electronic mail of any type (including deleted electronic mail), text messages, SMS messages, computer printouts, presentations, summaries and records of conversations, diaries, tape recordings, maps, surveys, charts, plans, drawings, minutes of meetings or conferences, lists, reports, summaries of interviews or investigations, opinions, reports or summaries of negotiations, leases, title opinions, run sheets, drafts, revisions, contracts, notes, calendars, date books, "day-timers," checks, expense account records, messages, receipts, and deeds, or any other similar type of instrument.
- 5. "WFAA-TV, Inc.," "Channel 8 News," "You," and "Your," mean WFAA-TV, Inc. ("Channel 8 News"), and its parent companies, subsidiaries, affiliates, officers, directors, predecessors or successors in interest, agents, employees, investigators, attorneys, assigns, and all other persons acting or purporting to act on behalf of any of them.

- 6. "DPFPS" shall mean and refer to Plaintiff Dallas Police & Fire Pension System, including the DPFPS Staff and any of its members and the DPFPS Board and any of its members, and all past or present employees, officers, directors, partners, agents, representatives, and attorneys of that person, organization, or entity and its predecessors and successors.
- 7. "DPFPS Board" shall mean the Board of Trustees of Plaintiff Dallas Police & Fire Pension System and all of its current or former members.
- 8. These Requests are intended to include all documents in your possession, or subject to your custody or control, whether directly or indirectly. A document is deemed to be within your possession, custody, or control if:
  - a. it is within the actual possession, custody, or control of WFAA-TV, Inc. ("Channel 8 News"); or
  - b. it is within the possession of any other employee, person, or entity, and WFAA-TV, Inc. ("Channel 8 News") has the right to obtain the document from the employee, person, or entity.
- 9. Pursuant to Texas Rule of Civil Procedure 196.4, you are requested to produce documents responsive to the requests set forth below that may exist in an electronic, magnetic, or computer data format. Such documents are to be produced in their native format along with a description of the programs used to create the document and that can be used to view the data.
- 10. Responsive documents shall be produced as they have been kept in the usual course of business or shall be organized and labeled to correspond with the categories in this request. If there are no documents responsive to a particular category, you shall so state in writing.
- 11. Unless otherwise indicated, the date range for each request is January 2016 to the present.
- 12. If any documents herein requested have been lost, discarded, or destroyed, they shall be identified as completely as possible, including without limitation the following information: subject matter, the document's title, previous location, date of disposal, manner of disposal, reason for disposal, person authorizing disposal, and person disposing of the document.
- 13. To the extent any Request is objected to, set forth the complete reasons for the objection. If you claim a privilege as grounds for not producing documents in response to any Request, produce a privilege log describing the factual basis for the claim of privilege, including relevant dates and persons involved, in sufficient detail so as to permit the Court to adjudicate the validity of the claim
- 14. In responding to the Requests, you are not directed to reveal any sources for you news reports or any methods of your news collection.

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# DOCUMENTS TO BE PRODUCED

- 1. All documents that contain video recordings of DPFPS Board meetings.
- 2. All documents that contain audio recordings of DPFPS Board meetings.
- 3. All documents that contain transcriptions of DPFPS Board meetings.

# **BUSINESS RECORDS AFFIDAVIT**

My name is	I am over eighteen (18) years of age, of	
sound mind, capable of making this affidavi	t, and personally acquainted with the facts herein	
stated:		
I am the Custodian of Records for W	FAA-TV, INC. ("CHANNEL 8 NEWS") and am	
familiar with the manner in which its record	s are created and maintained by virtue of my duties	
and responsibilities.		
Attached hereto or provided herewith	h are pages of records and/or electronic	
files. These are the original records or exact	duplicates of the original records. The records were	
made at or near the time of each act, event, o	condition, opinion, or diagnosis set forth in the	
record. The records were made by, or from	information transmitted by, persons with knowledge	
of the matters set forth therein. The records	were kept in the course of regularly conducted	
business activity. It is the regular practice of	f WFAA-TV, INC. ("Channel 8 News") to make	
these records as a normal business activity.		
	AFFIANT (Custodian of Records)	
Sworn to and subscribed before me on the _	day of, 2019.	
	NOTARY PUBLIC	

My Commission Expires: